

BERKELEY

ASSETS

OVERVIEW

As a leading British run Private Equity firm, Berkeley offers fixed, above inflation growth on your capital with a proven track record and a stable, yield based investment strategy. With a choice of fixed periods of investment and asset backed capital protection, Berkeley gives investors the opportunity to avoid equity market risk whilst maintaining higher levels of interest than you can obtain from a savings account. The Berkeley range of fixed income solutions is focused upon realistic interest rates which are consistently achievable even in the most challenging economic conditions, guaranteeing investors a worry-free alternative to market dependent, higher risk strategies elsewhere.

KEY FEATURES

- Fixed Income
- Interest paid to any bank of your choice every 6 to 12 months
- Option to compound interest
- Terms of 5 and 10 years
- Lump sums
- USD and GBP currencies
- Regular updates
- Non-correlated asset class with no risk exposure to global equity market fluctuations
- End of term Bonus on all 5 and 10 year lump sums
- No lock in period
- Access available in case of emergencies
- \$50,000 or £50,000 or €50,000 minimum

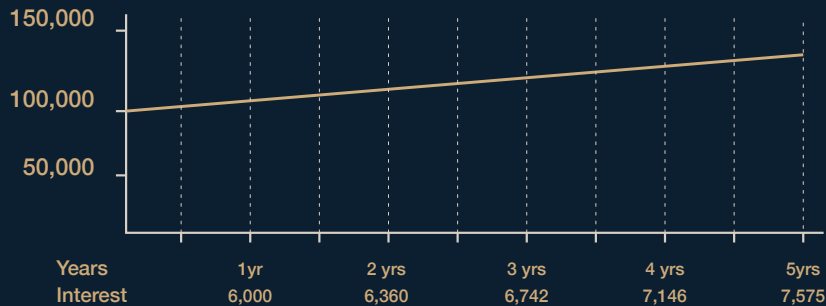
ANNUAL INTEREST RATES

Lump Sum:

- 5 years = 6% + 5% term end bonus
- 10 years = 8% + 10% term end bonus

LUMP SUM - 5 YEAR TERM EXAMPLE

6% interest PA (\$ /£)

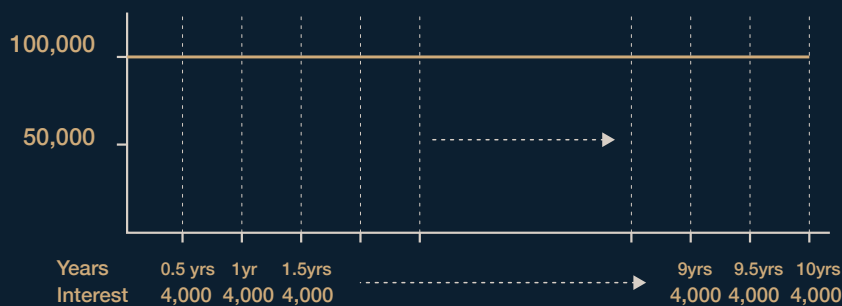


COMPOUND OPTION

TOTAL INTEREST PAID OUT.....	33,823
INITIAL CAPITAL.....	100,000
5% END OF TERM BONUS.....	5,000
TOTAL (\$/£)	138,823

LUMP SUM - 10 YEAR TERM EXAMPLE

8% interest PA (\$ /£)



INCOME OPTION

TOTAL INTEREST PAID OUT.....	80,000
INITIAL CAPITAL.....	100,000
10% END OF TERM BONUS.....	10,000
TOTAL (\$/£)	190,000

OUR STRATEGY

- Berkeley is a British run company that operates a stable portfolio of assets in developed markets including the UK and USA
- Berkeley focus on capital preservation with a strong and consistent yield
- Our experienced team are experts at identifying undervalued assets and unique investment opportunities in the safest asset classes and business sectors
- We maintain a diverse portfolio of low risk investments
- Our investment profile is split across the real estate, hospitality, technology, logistics and financial sectors
- A 20% rate of liquidity is maintained to ensure flexibility